



MARKET UPDATE - CTC

 SALE
 20

 KOLKATA
 May 17, 2024

1. MARKET DESCRIPTION :

- DEMAND GOOD FOR LIQUORING ASSAMS , FAIR FOR REMAINDER.
- LIQUORING ASSAM BROKENS WERE FULLY FIRM. LARGE AND MEDIUM BROKEN GRADES WERE WELL COMPETED FOR, REMAINDER WERE AROUND LAST.
- DEMAND FOR FANNINGS WITNESSED SOME IMPROVEMENT WHEN COMPARED TO THE PREVIOUS WEEK.
- DOOARS ESTATE AND BOUGHT LEAF WERE SELLING AROUND LAST.
- LEVELS FOR DUSTS REMAINED SUBDUED AND CONTINUED TO SELL LOWER THAN THE CORRESPONDING LEAF GRADES WITH SOME WITHDRAWALS.
- WI AND EXPORTERS WERE MAINSTAY WITH SUPPORT FROM MAJOR BLENDERS AND OTHER SECTIONS OF THE TRADE.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24	UPTO SALE - 2				
	SALE - 20	SALE - 19	+/-	SALE - 20	SALE - 19	+/-	2024-25	2023-24	2022-23
CTC	236.55	234.49	2.06	181.34	196.70	-15.36	228.51	192.03	213.86
DUST	245.79	231.77	14.02	205.51	207.25	-1.73	248.64	212.88	232.02
TOTAL	239.34	233.72	5.62	187.46	199.56	-12.10	233.83	196.72	218.01

3. QUANTITY OFFERED AND SOLD IN SALE - 20 (IN LAKH KGS)

			OUT%	OU [.]	T% UPTO SALE NO -	20	
	OFFERED	SOLD	OUT%	S-20 2023-24	2024-25	2023-24	2022-23
CTC	9.54	7.13	25	28	31	31	45
DUST	4.46	3.07	31	34	36	37	48
TOTAL	14.00	10.20	27	30	33	33	45
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4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

				SECON	DARIES
	BROKENS	FANNINGS	DUST	LEAF	DUST
SALE - 20/2024-25	244.03	234.03	258.31	184.84	178.26
SALE - 19/2024-25	243.22	219.53	236.47	191.39	199.78
SALE - 20/2023-24	180.65	191.90	212.84	152.40	167.90

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

				SECON	DARIES
	BROKENS	FANNINGS	DUST	LEAF	DUST
OFFERED - S-20/2024-25	44.1	18.1	27.5	5.9	4.3
SOLD - S-20/2024-25	46.6	17.4	25.4	5.9	4.7

6. PRICE RANGE - CTC LEAF & ALL DUST (FURTHER BREAK UP ON PAGE -2)

RANGE	202	4-25		UPTO SALE - 20	
RANGE	SALE - 20	SALE - 19	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	1.3	2.2	1.7	0.5	1.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	2.7	0.4	1.7	0.2	0.7
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	3.1	2.7	3.1	0.3	1.4
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	5.1	4.6	4.7	0.9	2.0
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.2	4.4	6.1	2.0	4.0
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	7.1	6.6	9.0	4.8	6.0
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	8.0	10.0	7.5	4.8	6.2
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.6	9.0	7.7	6.9	6.9
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	10.0	8.2	7.7	9.1	8.7
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	9.0	6.6	6.3	10.5	9.0
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	5.5	8.4	6.7	8.1	9.9
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	6.0	5.5	5.5	5.6	10.1
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	8.9	12.5	8.9	8.9	11.7
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	7.0	8.1	8.0	11.1	9.6
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	6.4	5.7	8.6	10.3	8.7
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	5.3	5.0	6.9	15.9	3.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.0	0.1	0.1	0.2	0.4

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25				2023-24	+/-	
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO
KOL S/22	May 13, 2024	41595	244815	May 12, 2023	40981	288350	-43535
GUW S/22	May 11, 2024	83654	461890	May 10, 2023	71736	473653	-11763
SLG S/22	May 11, 2024	52847	483437	May 11, 2023	84520	597235	-113798

CURRENCY RATES: 1USD = 83.48 INR, 1GBP = 105.66 INR, 1EUR = 90.64 INR (SOURCE : in.reuters.com 17th May 2024)

KOLKATA PRICE RANGE SALE 14 - 20

ASSAM ESTATE			
Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	3.1	1.3	1.8
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	3.2	0.5	1.2
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	5.5	0.6	2.3
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	8.8	1.8	3.4
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	10.6	3.7	6.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	13.6	8.7	9.5
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	12.0	8.1	9.5
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	10.7	12.4	11.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.1	18.1	13.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.4	18.1	12.1
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	7.0	10.2	10.4
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	2.4	4.9	6.1
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.9	7.6	6.7
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.0	2.8	4.2
O. % OF TEA SELLING BELOW ₹ 140.00	0.5	1.3	1.5
SSAM BLF		•	
Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	0.4	0.0	1.4
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	0.2	0.5	1.1
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	0.6	0.2	1.5
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	3.0	1.0	6.0
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.8	4.0	7.1

DOOARS/TERAI ESTATE					
K. % OF TEA SELLING BELOW ₹ 120.00	1.0	0.4	0.3		
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	10.0	10.1	4.2		
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	27.6	41.4	17.9		
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	29.1	22.5	25.0		
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	14.6	10.6	23.1		
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	9.7	9.3	12.4		
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	3.8	4.0	7.1		

	200						
Price Range	2024-25	2023-24	2022-23				
A. % OF TEA SELLING ABOVE ₹ 380.00	2.6	0.0	3.4				
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	4.2	0.2	4.3				
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.8	2.7	3.7				
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	8.2	6.8	9.2				
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	24.0	16.0	17.7				
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	16.2	17.3	16.8				
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	18.7	19.1	8.2				
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	7.8	12.9	9.3				
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.0	10.9	9.5				
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	2.0	7.5	7.9				
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.3	3.0	4.5				
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.3	2.1	2.1				
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.0	0.9	1.9				
N. % OF TEA SELLING BELOW ₹ 140.00	1.8	0.7	1.4				

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	2.9	0.2	0.5
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.7	1.7	1.7
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	1.6	3.0	3.9
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	4.3	3.6	9.4
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	9.9	2.7	15.4
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	10.3	6.8	18.7
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	21.5	13.1	21.8
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	41.6	61.6	24.7
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	5.3	7.4	4.0
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.0	0.1

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	2.4	0.3	1.9
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.6	0.2	2.2
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	4.8	0.6	2.1
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.7	1.4	5.7
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	8.8	7.2	6.4
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.2	11.8	12.9
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	7.2	14.6	15.2
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	14.3	22.7	18.1
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	11.6	14.8	13.2
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	24.1	13.6	14.4
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	11.4	7.7	4.0
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.7	4.6	2.8
M. % OF TEA SELLING BELOW ₹ 120.00	0.3	0.7	1.0